A TIAA Financial Essentials webinar

Estate Planning—Taxing matters

Discover the impact—if any—of estate, gift, generation skipping transfer (GST) and income taxes in your planning, and learn some common strategies to help leave more for your heirs.

Register today for this live webinar on Tuesday, November 13, 12 p.m. to 1 p.m. (ET).

Featured speakers:

Denise A. Lambert, CFP® Director, Wealth Planning Strategies TIAA Individual Advisory Services	**Daniel C. Bollini** Director, Wealth Planning Strategies TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Denise and Daniel provide comprehensive wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their tax and estate planning knowledge and background allow them to provide high-net-worth families with specialized advice and sophisticated planning strategies for every aspect of their financial lives.

Want help?

- It's quick.
- It's easy.
- It matters.

Schedule online

Or visit TIAA.org/webinars to register. And it's at no additional cost to you!

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