A TIAA Financial Essentials webinar

Giving with an educational focus
Discover options to gift assets with an educational focus—direct gifts, UGMA, 529 College Savings Plans, gift trusts as well as financial aid.

Register today for this live webinar on Wednesday, December 6, from 12 p.m. to 1 p.m. (ET).

Featured speakers:

Scott E. Chester
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

Scott E. Chester serves as a Director of Wealth Planning Strategies for TIAA, where he provides wealth transfer, estate and tax planning services for clients with the most complex needs. His estate and tax planning knowledge allow him to provide specialized advice and sophisticated planning strategies to high-net-worth families in every aspect of their financial lives.

James M. Alverson, CFP®
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

James M. Alverson serves as a Director of Wealth Planning Strategies for TIAA, where he provides wealth transfer, estate and tax planning services for clients with the most complex needs. His estate and tax planning knowledge and background allow him to provide specialized financial advice and sophisticated planning strategies to high-net-worth families in every aspect of their financial lives.

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☑️ It matters.

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