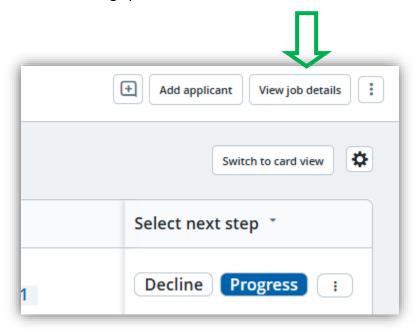
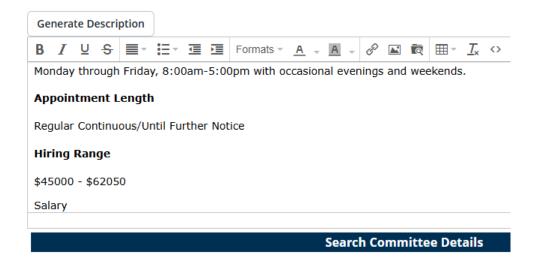


HOW TO EXTEND AN OFFER LETTER

From your applicant tracking board, select "View job details" and review compensation range to ensure job offer is within the range posted.

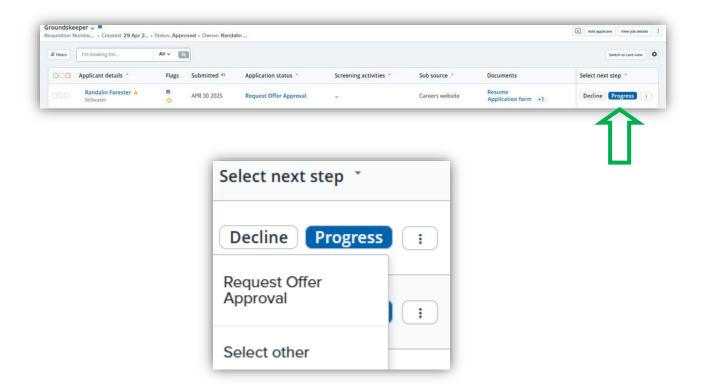


Scroll down and view the Job Advertisement text to find salary/hourly range.



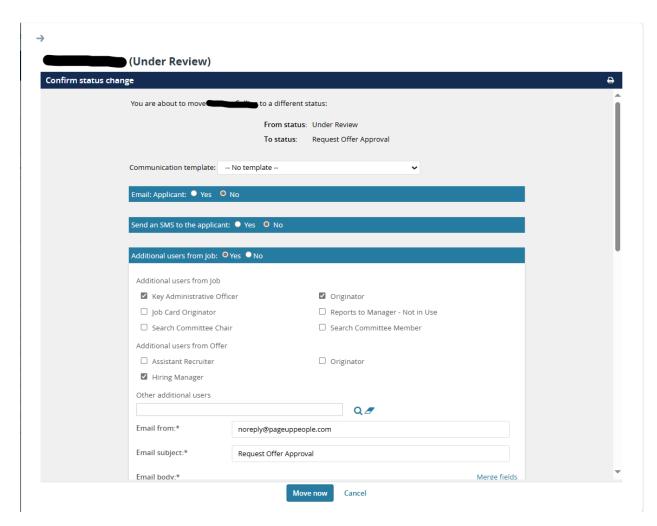
Then navigate back to the applicant tracking board.

From the applicant tracking board for your position, find the candidate you are requesting to send an offer letter and select "progress" for the candidate to request an offer approval.



Select "Request Offer Approval".

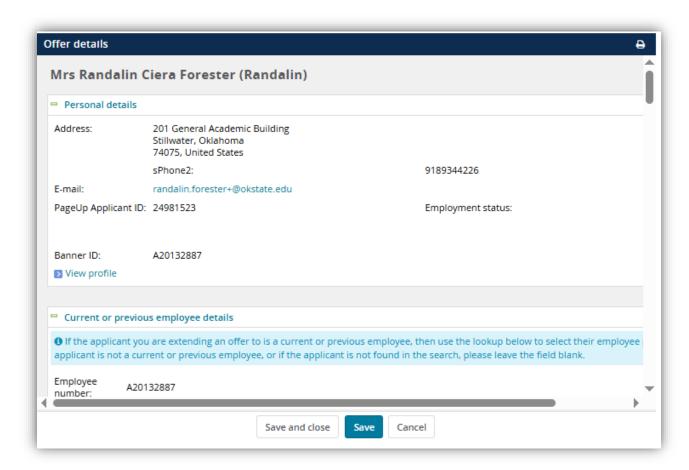
A new page will populate to confirm the status change.



In the communications window, select individuals in your department you want to send the email notification to in the *Additional users from job* and *Additional users from offer* boxes. You may add another person to receive the email in the *other additional users* field.

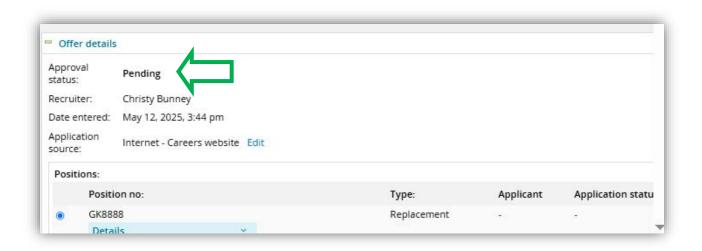
Click "Move now."

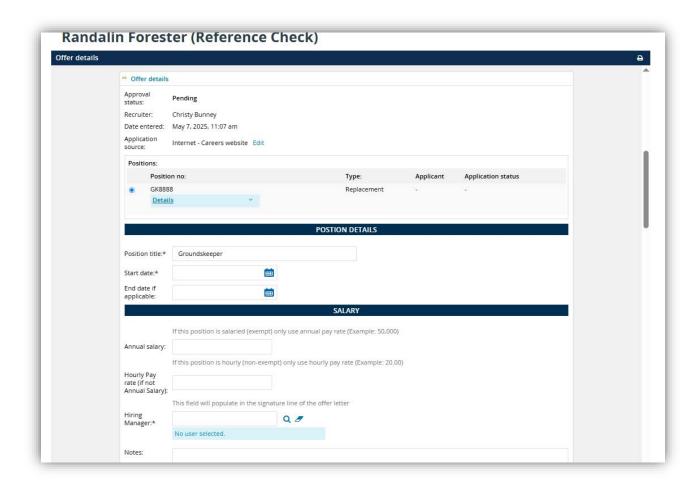
A new page for offer details will populate, allowing you to complete the offer card and create an offer letter.



Current or previous employee details enter the name of the candidate you are creating the offer letter for.

Under approval Status you can see here that the approval is *pending*.





In the "Start Date" field, enter the candidate's anticipated start date.

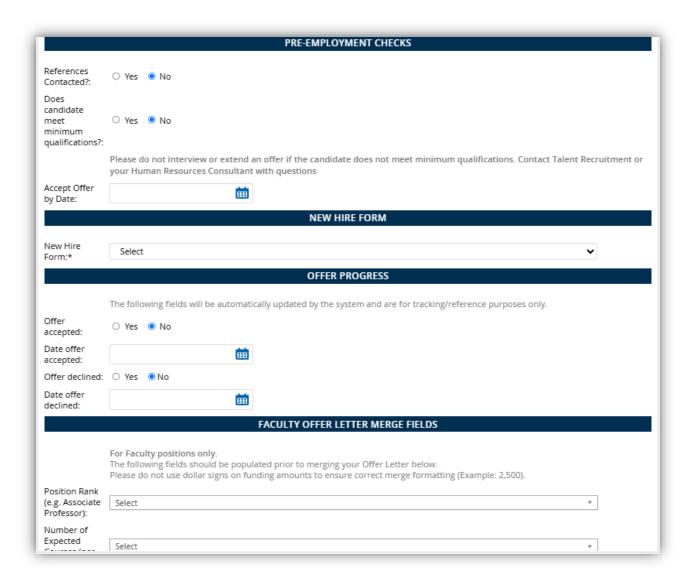
You may include the end date if applicable. However, most positions will not include this field.

Enter the appropriate compensation range based on the position posting. For salaried positions complete the **annual salary** field; for hourly positions, complete the **hourly pay rate**.

	POSTION DETAILS
Position title:*	Groundskeeper III

NOTE: In the position title, please be sure to specify the level at which the candidate will be starting, if the position is on a CDP. (i.e. change the title from Groundskeeper I-IV to Groundskeeper III if the candidate is starting at the III level)

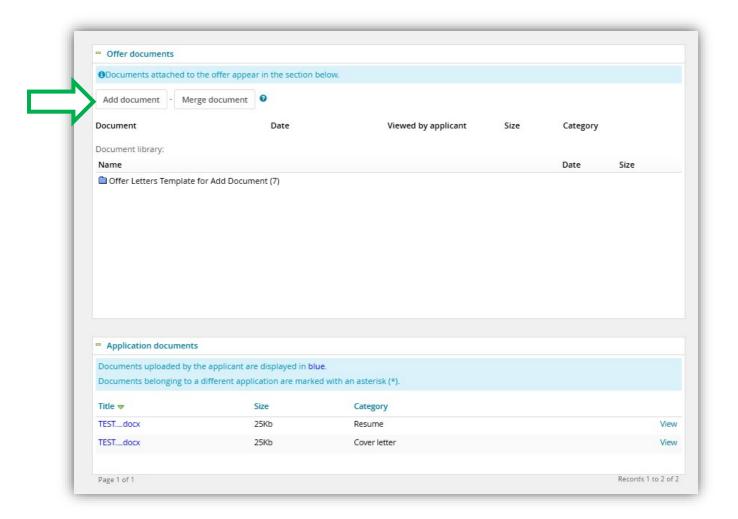
Next, answer questions for reference checks and minimum qualifications, enter accept offer by date (if you would like) and click and select new hire form.



NOTE: Offer Progress- Please do not edit these fields. This information will automatically update in the system.

FACULTY OFFER LETTER MERGE FIELDS		
Position Rank	For Faculty positions only. The following fields should be populated prior to merging your Offer Letter below. Please do not use dollar signs on funding amounts to ensure correct merge formatting (Example: 2,500).	
(e.g. Associate Professor):	Select	
Number of Expected		
Courses (per	Select v	
semester):		
Start-Up Funding		
Amount:		
Moving Expense		
Amount:		
INSTRUCTIONS FOR ATTACHING OFFER DOCUMENTS BELOW		
	Below in the Offer Documents section, use the "Merge document" button to select the appropriate Offer Letter and attach it to this offer card. To review and make edits:	
	1) Open the merged Offer Letter file to review and make edits to any red text in the Offer Letter. 2) Change all text to black before saving a local copy of the updated file on your computer. 3) Once the updated file is saved on your computer, use the "Add document" button to re-upload the new Offer Letter below. 4) After re-uploading your edited version of the Offer Letter, ensure you delete the original/old versions of these documents below.	
	All documents attached below will be sent to the applicant with their offer.	

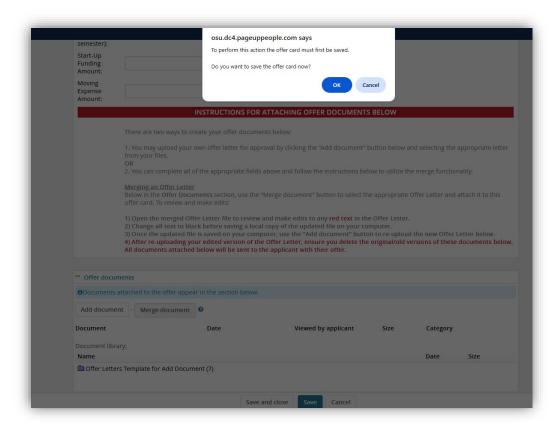
When creating an offer for a faculty position, complete the fields above. Before attaching or merging your offer letter, familiarize yourself with the process of deleting and uploading documents to ensure the candidate receives the appropriate offer letter.



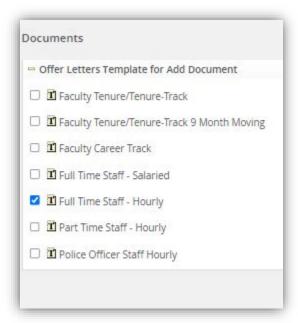
Select "add document" to upload an offer letter created outside the system or select "merge document" to merge fields into the standard offer letter template and generate an offer letter.

NOTE: When you select "merge," a message (shown below) will appear. Select "OK" and wait a few seconds for a pop-up box to populate with all the offer templates.

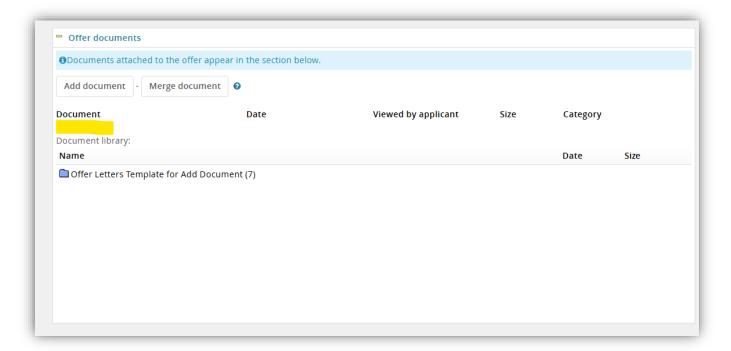
NOTE: Please make sure you have your pop-up blockers turned off.



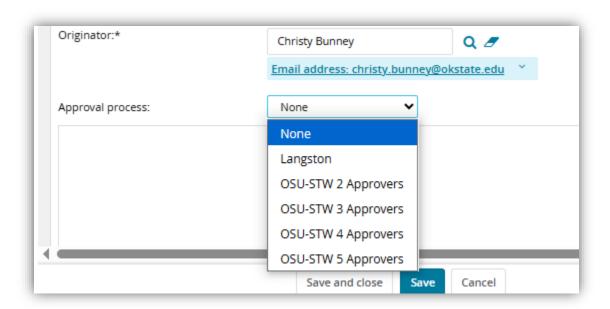
Select the appropriate offer letter template from the pop-up box and select "merge."



The offer letter will appear in the "Document Library" section of the offer documents box. Select "view" and review the merged document to ensure correct verbiage is in the letter and that merge fields filled appropriately.

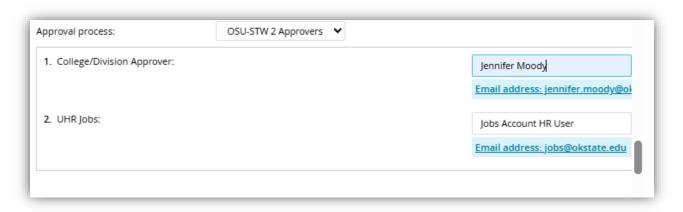


Select the appropriate number of approvers for your department/division.



Enter the appropriate users into the approval workflow.

NOTE: "Jobs Account HR User" will **always** be the final approver.

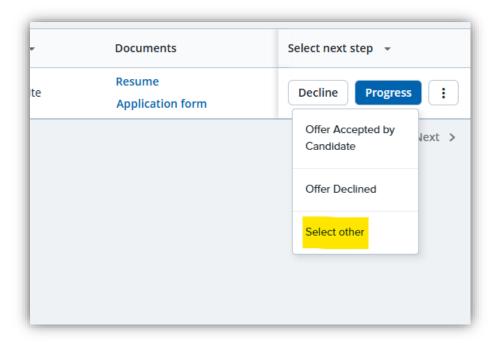


Once the offer letter has been reviewed select "save" to submit offer letter for approval.

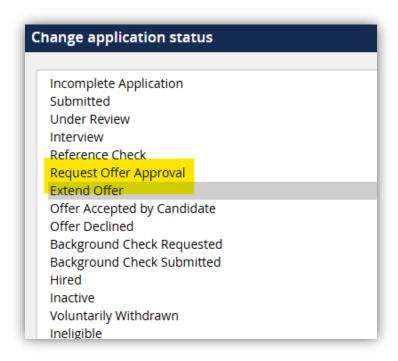
TO CHANGE OFFER LETTER:

NOTE: If the candidate negotiates for a different start date, offer amount or other item, you may edit the fields, re-merge the document and send another offer.

On the applicant tracking board, click *Progress* and then *Select Other*.

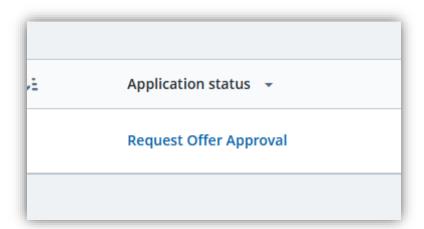


Go back to Request Offer Approval.

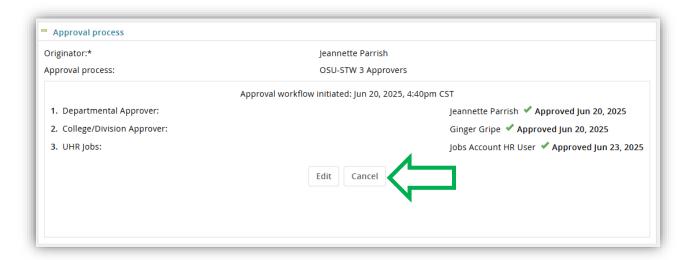


Then click "Save."

You will then be back on the applicant tracking board. You can click on "Request Offer Approval" to return to the Offer Card for edits.



Once all edits are made and you have re-merged the fields for the updated offer, please **cancel** the original Approval Process by selecting the "cancel" button at the bottom of the workflow. A pop-up box will appear with a drop-down menu to select appropriate reasoning for canceling, as well as a text box. Create a new workflow and submit the updated offer through approvals.



NOTE: Should the candidate decline, you may extend an offer to another candidate from the pool; however, a new position will need to be added to the offer card. The candidate's decline of the original offer will be tracked for reporting purposes. You may utilize the same position number for this step.

