

## HOW TO EXTEND AN OFFER LETTER

From your applicant tracking board, select "*View job details*" and review compensation range to ensure job offer is within the range posted.

_	Add applicant     View job details
	Switch to card view
	Select next step 👗
1	Decline Progress :

Scroll down and view the Job Advertisement text to find salary/hourly range.



Then navigate back to the applicant tracking board.

From the applicant tracking board for your position, find the candidate you are requesting to send an offer letter and select "*progress*" for the candidate to request an offer approval.

差 Filters	I'm looking for	All 🗸 💽						Switch to card view
000	Applicant details	Flags	Submitted #1	Application status	Screening activities	Sub source *	Documents	Select next step
	Randalin Forester A Stillwater	•	APR 30 2025	Request Offer Approval	170	Careers website	Resume Application form +1	Decline Progress 1
			Se	elect next s	tep * Progress	:		
			R	equest Offer pproval	·	:		

Select "Request Offer Approval".

A new page will populate to confirm the status change.

mm sta				 
	tus change			
	You are about to move	to a different s	tatus:	
		From status:	Under Review	
		To status:	Request Offer Approval	
	Communication template: r	io tempiate	~	
	Email: Applicant: 🔍 Yes 🛛 🔍 N	lo		
	Send an SMS to the applicant:	🔍 Yes 🔍 No		
	Additional users from Job: • Y	es 🔍 No		
	Additional users from Job			
	Key Administrative Office	۲	Originator	
	Job Card Originator		Reports to Manager - Not in Use	
	Search Committee Chair		Search Committee Member	
	Additional users from Offer			
	Assistant Recruiter		Originator	
	Hiring Manager			
	Other additional users			
	Other additional users		Q.Ø	
	Other additional users Email from:*	noreply@pageuppeop	Q 🖉	
	Other additional users Email from:* Email subject:*	noreply@pageuppeop	Q 🖉	

In the communications window, select individuals in your department you want to send the email notification to in the *Additional users from job* and *Additional users from offer* boxes. You may add another person to receive the email in the *other additional users* field.

Click "Move now."

A new page for offer details will populate, allowing you to complete the offer card and create an offer letter.

Personal details		
Address:	201 General Academic Building Stillwater, Oklahoma 74075, United States	
	sPhone2:	9189344226
E-mail:	randalin.forester+@okstate.edu	
PageUp Applicant ID:	24981523	Employment status:
Banner ID:	A20132887	
> View profile		
Current or previou	is employee details	
If the applicant you applicant is not a current of the second	are extending an offer to is a current or pre- rent or previous employee, or if the applicant	vious employee, then use the lookup below to select their employe is not found in the search, please leave the field blank.
Employee	32887	

**Current or previous employee details** enter the name of the candidate you are creating the offer letter for.

Under approval Status you can see here that the approval is *pending*.

Offer	r details					
Approv status:	al	Pending				
Recruite	er:	Christy Bunney				
Date en	ntered:	May 12, 2025, 3:4	14 pm			
Applica source:	tion	Internet - Career	s website Edit			
Positio	ons:					
	Positio	on no:		Туре:	Applicant	Application statu
	GK888	8		Replacement	-	
	Detai	Is	~			

B Offer details						
- Otter details						
Approval status:	Pending					
Recruiter:	Christy Bunney					
Date entered:	May 7, 2025, 11:07 am					
Application source:	Internet - Careers website Edit					
Positions:						
Positio	n no:		Туре:	Applicant	Application status	
GK888	E.		Replacement	140	12	
Detail	i <sup>v</sup>					
5		POS	STION DETAILS			
	0					
Position title:*	Groundskeeper					
Position title:*	Groundskeeper	1				
Position title:* Start date:* End date if	Groundskeeper	1				
Position title:* Start date:* End date if applicable:	Groundskeeper	1 1				
Position title:* Start date:* End date if applicable:	Groundskeeper		SALARY			
Position title:* Start date:* End date if applicable:	Groundskeeper	1	SALARY			
Position title:* Start date:* End date if applicable:	Groundskeeper	t) only use annual pa	SALARY ay rate (Example: 50,000)			
Position title:* Start date:* End date if applicable: Annual salary:	Groundskeeper	t) only use annual pa	SALARY sy rate (Example: 50,000)			
Position title:* Start date:* End date if applicable: Annual salary:	Groundskeeper	t) only use annual pa mpt) only use hourly	SALARY yy rate (Example: 50,000) pay rate (Example: 20,00	D)		
Position title:* Start date:* End date if applicable: Annual salary: Hourly Pay rate (if not	Groundskeeper	t) only use annual pa mpt) only use hourly	SALARY ay rate (Example: 50,000) pay rate (Example: 20.00	D)		-
Position title:* Start date:* End date if applicable: Annual salary: Hourly Pay rate (if not Annual salary):	Groundskeeper	t) only use annual pa mpt) only use hourly	SALARY ay rate (Example: 50,000) pay rate (Example: 20.00	0)		-
Position title:* Start date:* End date if applicable: Annual salary: Hourly Pay rate (if not Annual Salary):	Groundskeeper	t) only use annual pa mpt) only use hourly	SALARY ay rate (Example: 50,000) pay rate (Example: 20.00 er letter	0)		
Position title:* Start date:* End date if applicable: Annual salary: Hourly Pay rate (if not Annual Salary): Hiring	Groundskeeper	t) only use annual pa mpt) only use hourly lature line of the offe	SALARY ay rate (Example: 50,000) pay rate (Example: 20.00 er letter	0)		

In the "Start Date" field, enter the candidate's anticipated start date.

You may include the end date if applicable. However, most positions will not include this field.

Enter the appropriate compensation range based on the position posting. For salaried positions complete the **annual salary** field; for hourly positions, complete the **hourly pay rate**.

	POSTION DETAILS
Position title:*	Groundskeeper III

**NOTE: In the position title, please** be sure to specify the level at which the candidate will be starting, if the position is on a CDP. (i.e. change the title from Groundskeeper I-IV to Groundskeeper III if the candidate is starting at the III level)

Next, answer questions for reference checks and minimum qualifications, enter accept offer by date (if you would like) and click and select new hire form.

	PRE-EMPLOYMENT CHECKS
References Contacted?:	O Yes 🖲 No
Does candidate meet minimum qualifications?:	○ Yes
	Please do not interview or extend an offer if the candidate does not meet minimum qualifications. Contact Talent Recruitment or your Human Resources Consultant with questions
Accept Offer by Date:	
	NEW HIRE FORM
New Hire Form:*	Select
	OFFER PROGRESS
	The following fields will be automatically updated by the system and are for tracking/reference purposes only.
Offer accepted:	⊙ Yes ● No
Date offer accepted:	
Offer declined:	○ Yes
Date offer declined:	
	FACULTY OFFER LETTER MERGE FIELDS
	For Faculty positions only. The following fields should be populated prior to merging your Offer Letter below. Please do not use dollar signs on funding amounts to ensure correct merge formatting (Example: 2,500).
Position Rank	[Salast
Professor):	Select
Number of	
Capected Capected	Select *

**NOTE: Offer Progress- Please do not edit these fields.** This information will automatically update in the system.

	FACULTY OFFER LETTER MERGE FIELDS
	For Faculty positions only. The following fields should be populated prior to merging your Offer Letter below. Please do not use dollar signs on funding amounts to ensure correct merge formatting (Example: 2,500).
Position Rank (e.g. Associate	Select
Professor):	
Number of	
Expected Courses (per	Select *
semester):	
Start-Up	
Funding	
Amount:	
Moving	
Amount:	
	INSTRUCTIONS FOR ATTACHING OFFER DOCUMENTS BELOW
	Below in the Offer Documents section, use the "Merge document" button to select the appropriate Offer Letter and attach it to this
	offer card. To review and make edits:
	1) Open the merged Offer Letter file to review and make edits to any red text in the Offer Letter.
	<ol> <li>Change all text to black before saving a local copy of the updated file on your computer.</li> </ol>
	3) Once the updated file is saved on your computer, use the "Add document" button to re-upload the new Offer Letter below.
	4) After re-uploading your edited version of the Offer Letter, ensure you delete the original/old versions of these documents below
	All documents attached below will be sent to the applicant with their offer.

When creating an offer for a faculty position, complete the fields above. Before attaching or merging your offer letter, familiarize yourself with the process of deleting and uploading documents to ensure the candidate receives the appropriate offer letter.

ODocuments attached t	o the offer appear in the section below				
ODOCUMENTS attached t	o the oner appear in the section below.				
Add document - M	erge document				
Document	Date	Viewed by applicant	Size	Category	
Document library:					
Name				Date	Size
Conter Letters Templar	e for Add Document (7)				
<ul> <li>Application document</li> </ul>	**				
<ul> <li>Application documer</li> </ul>	ts				
<ul> <li>Application documer</li> <li>Documents uploaded by</li> <li>Documents belonging to</li> </ul>	ts y the applicant are displayed in blue. o a different application are marked witl	h an asterisk (*).			
<ul> <li>Application documer</li> <li>Documents uploaded by Documents belonging to</li> <li>Title </li> </ul>	ts y the applicant are displayed in blue. to a different application are marked with Size	h an asterisk (*). Category			
<ul> <li>Application documer</li> <li>Documents uploaded by Documents belonging to</li> <li>Title </li> <li>TESTdocx</li> </ul>	ts the applicant are displayed in blue. a different application are marked with Size 25Kb	h an asterisk (*). Category Resume			

Select "add document" to upload an offer letter created outside the system or select "merge document" to merge fields into the standard offer letter template and generate an offer letter.

**NOTE:** When you select "merge," a message (shown below) will appear. Select "OK" and wait a few seconds for a pop-up box to populate with all the offer templates.

**NOTE:** Please make sure you have your pop-up blockers turned off.

Start-Up Funding Amount: Moving Expense	To perform this action the offer card must first be saved. Do you want to save the offer card now? OX Cancel
Amount	INSTRUCTIONS FOR ATTACHING OFFER DOCUMENTS BELOW
	There are two ways to create your offer documents below:
	<ol> <li>You may upbed your own other letter for approval by clicking the "Add document" button below and selecting the appropriate letter from your files.</li> <li>OR</li> <li>You can complete all of the appropriate fields above and follow the instructions below to utilize the merge functionality.</li> <li>Merging an Offer Letter</li> <li>Below in the Offer Documents section, use the "Merge document" button to select the appropriate Offer Letter and attach it to this offer card. To review and make edits:</li> <li>Open the merged Offer Letter file to review and make edits to any red text in the Offer Letter.</li> <li>Change all text to black before saving a local copy of the updated file on your computer.</li> <li>Once the updated file is saved on your computer, use the "Add document" button to re-upload the new Offer Letter below.</li> <li>After re-uploading your edited version of the Offer Letter, ensure you delete the original/old versions of these documents belic All documents attached below will be sent to the applicant with their offer.</li> </ol>
= Offer docur	aents
ODocuments	
Add docume	nt - Merge document 🔍
Document	Date Viewed by applicant Size Category
Document libra	Date Size

Select the appropriate offer letter template from the pop-up box and select "merge."

- 0	Offer Letters Template for Add Document
	T Faculty Tenure/Tenure-Track
	Taculty Tenure/Tenure-Track 9 Month Moving
	🗓 Faculty Career Track
	🗓 Full Time Staff - Salaried
	🔟 Full Time Staff - Hourly
	🗓 Part Time Staff - Hourly
	Dolice Officer Staff Hourly

The offer letter will appear in the "*Document Library*" section of the offer documents box. Select "*view*" and review the merged document to ensure correct verbiage is in the letter and that merge fields filled appropriately.

Add document - Me	erge document 📀			
Document	Date	Viewed by applicant	Size	Category
Document library:				
Name				Date Size
Given Letters remplate	e for Add Document (7)			

Select the appropriate number of approvers for your department/division.

Originator:*	Christy Bunney 🔍 🥒
	Email address: christy.bunney@okstate.edu
Approval process:	None 🗸
	None
	Langston
	OSU-STW 2 Approvers
	OSU-STW 3 Approvers
	OSU-STW 4 Approvers
	OSU-STW 5 Approvers
	Save and close Save Cancel

Enter the appropriate users into the approval workflow.

**NOTE:** *"Jobs Account HR User"* will **always** be the final approver.

Approval process:	OSU-STW 2 Approvers 💙	
1. College/Division Approver:		Jennifer Moody
		Email address: jennifer.moody@ol
2. UHR Jobs:		Jobs Account HR User
		Email address: jobs@okstate.edu

Once the offer letter has been reviewed select "save" to submit offer letter for approval.

## TO CHANGE OFFER LETTER:

**NOTE:** If the candidate negotiates for a different start date, offer amount or other item, you may edit the fields, re-merge the document and send another offer.

On the applicant tracking board, click "Progress" and then "Select Other."

te Resume Decline Pro	•
Offer Accepted Candidate Offer Declined	gress 🚦
Offer Declined	oy Jext >
Select other	

Go back to "Request Offer Approval."

Change application status
Incomplete Application
Submitted
Under Review
Interview
Reference Check
Request Offer Approval
Extend Offer
Offer Accepted by Candidate
Offer Declined
Background Check Requested
Background Check Submitted
Hired
Inactive
Voluntarily Withdrawn
Ineligible

Then click "Save."

You will then be back on the applicant tracking board. You can click on "*Request Offer Approval*" to return to the Offer Card for edits.

Æ	Application status 👻	
	Request Offer Approval	

Once all edits are made and you have re-merged the fields for the updated offer, please **cancel** the original Approval Process by selecting the "cancel" button at the bottom of the workflow. A pop-up box will appear with a drop-down menu to select appropriate reasoning for canceling, as well as a text box. Create a new workflow and submit the updated offer through approvals.

Approval process		
Originator:*	Jeannette Parrish	
Approval process:	OSU-STW 3 Approvers	
	xpproval workflow initiated: Jun 20, 2025, 4:40pm CST	
1. Departmental Approver:	Jeannette Parrish 🖋 Approved Jun 20, 20	25
2. College/Division Approver:	Ginger Gripe 🖋 Approved Jun 20, 2025	
3. UHR Jobs:	Jobs Account HR User 🖋 Approved Jun 2	3, 2025
	Edit Cancel	

**NOTE:** Should the candidate decline, you may extend an offer to another candidate from the pool; however, a new position will need to be added to the job card. The candidate's decline of the original offer will be tracked for reporting purposes. You may utilize the same position number for this step.

Position no:*			Type:*		Applicant	Application s	tatus	
AS6847	Q	1	New	~	Agatha Harkne	ss Extend Offer		Cancel
Details		*						
AS6847	Q	8	New	~	22	27		Cancel
Details		~						
					New:	Replacement:		Add more

## **Extending the Offer Letter:**

You will receive an email from PageUp indicating that your offer details have been approved and are ready to send to the applicant.

From: noreply@pageuppeople.com <noreply-1216@mail.pageuppeople.com> Sent: Wednesday, July 9, 2025 11:47 AM To: Rose, Susan &lt;<u>susan.rose@okstate.edu</u>&gt; Subject: Offer approved</noreply-1216@mail.pageuppeople.com>
Dear Laura,
Offer details for <b>Consumer Sciences</b> for the position of District Family and Consumer Sciences Program Specialist in District Director Office Se (STW) 100383, job number <b>Consumer</b> , have been approved.
Please log into PageUp to extend the offer to the candidate.

You will then locate the appropriate applicant in PageUp for that Job Card and progress them to the "Extend Offer" status.

000	Forrest Gump Greenbo	0 0	MAY 27 2025	Request Offer Approval	-	Careers website	Resume Interview guide +1	Decline Progress	I
000	john Doe	a.	MAR 27 2025	Under Review		Careers website	Resume	Edind Offer	

A pop-up box will populate to confirm the status change and preview the communications that will go out.

The top communication will go to the applicant, and the bottom communication will go to those selected from that job area.

You are about to move Fo	prrest Gump to a different status:
	From status: Request Offer Approval To status: Extend Offer
ommunication template:	- No template V
<b>9</b> Upon moving into this : this job. On accepting the Email: Applicant: O Yes	status, the applicant(s) will have the ability to approve or decline an employment offer for offer, the applicant will be required to complete the <b>New hire form</b> form.
Upon moving into this : this job. On accepting the Email: Applicant: O Yes From:* noreply@p	status, the applicant(s) will have the ability to approve or decline an employment offer for offer, the applicant will be required to complete the New hire form form. No Pageuppeople.com
Upon moving into this : this job. On accepting the Email: Applicant: O Yes From:* noreply@p Subject:* Notice of C	status, the applicant(s) will have the ability to approve or decline an employment offer for e offer, the applicant will be required to complete the New hire form form. No Degeuppeople.com Dffer
Upon moving into this : this job. On accepting the Email: Applicant: O Yes From:* noreply@p Subject:* Notice of C Message:	status, the applicant(s) will have the ability to approve or decline an employment offer for e offer, the applicant will be required to complete the New hire form form. No Dageuppeople.com Offer Merge fields

Additional users from Job			
Key Administrative C	Officer	Originator	
Job Card Originator		Reports to Manager - Not in Use	
Search Committee C	hair	Search Committee Member	
Additional users from Of	/er		
Assistant Recruiter		Originator	
Hiring Manager			
Other additional users			
		Q.Ø	
Email from:*	noreply@page	uppeople.com	
Email subject:*	An offer has be	een extended to a candidate	
Email body:*			Merge fiel
	E - E For	nats A - A - A - C - C	Ć

**NOTE:** The offer letter document that was approved will automatically be sent to the applicant with this status change, so there is no need to add it again in the two drop boxes.



You will then select "Move now" to extend the offer to the applicant's profile. On the applicant tracking board, their status will now be "Extend Offer".