

OSU Jobs System User Recruitment Guide:

Your guide to navigate through the applicant tracking system, Cornerstone.

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Review the Job Description

Recruitment begins with a review of the job description. The job description is an accurate description of the position and serves as documentation of the duties, responsibilities, and qualifications. To access job descriptions, log into <u>PeopleAdmin</u>. Supervisors must review and update a job description at least once every three years for full-time staff positions. OSU Human Resources will conduct a final review of all job descriptions.

Your college or division administrative officer will assist you with departmental-specific recruitment protocols. Questions about job descriptions? Contact your <u>*HR Consultant*</u>. For technical questions related to PeopleAdmin, please contact the talent acquisition team at (405) 744-2909 or by email, <u>jobs@okstate.edu</u>.

USER- Logging into OSU Jobs

Go to <u>https://talent.okstate.edu/</u> and log in with your **O-KEY** login.

You will reach your campus landing page (Stillwater, Tulsa, OKC, etc.). This page includes access to all the talent management clouds (Learning, Recruitment and Performance) and may include announcements.

Creating a Requisition for Posting

1. Go to the NAVIGATION MENU



2. Click on *RECRUIT*, then *MANAGE REQUISTION* to begin the process of creating a requisition to submit for approval.

	×
HR User	
Programming Analyst	

Home	>
Learning	>
Universal Profile	>
Connect	>
Performance	>
Reports	>
Admin	>
Recruit	~

Manage Requisition

Manage Candidates

Recruiting Approvals

Candidate Search Query

Search Candidates

Help Resources Center



🕩 Log Out

>

lanage Job Re	auisitions			Options •
-				Add Requisition Requisition Requests
Job Title	regID	Division	D Location	

- 2.5 Click dropdown box and select "Add Requisition".
- 3. Click inside the **POSITION** field next to JOB TITLE to open a SEARCH POSITION pop-up.

Manage Requisition			
Create Requisition			
General	Job A	Ad	Application Workflow
Job Title *	Position		
Requisition Template *	Please Select		
DETAILS			

4. Select a position from the list. You may search by position title, position ID (position number) or both, position ID is most effective. Once a position is selected, the pop-up closes, and the job title field is populated.

Search Position			Х
Title ID AS9405	Q Search		
Title 🗢	ID ≑	Parent 🗢	
Admin Supp Spclt	AS9405	Oklahoma State University	
			(1 Result)
			Cancel

- 5. Click the *PLEASE SELECT* icon in the *REQUISITION TEMPLATE* field. This will open the *SELECT REQUISITION TEMPLATE* pop-up.
- 6. Select a template from the list. There should only be 1 (one) active requisition template for each position. *Please contact your HR Consultant if there is not an active requisition template available for the position.*

Select Requisition Template

Title	Description	
ADMIN SUPP SPCLT A \$9405	ADMIN SUPP SPCLT AS9405	
		(1 Result)

х

Once a template is selected, all the fields that have been configured for the template are populated within the requisition. Review the information and enter the necessary details for the position listing.

Create Requisition					
General	Job Ad			Application Workflow	Applicant Review
Job Title *	Admin Supp SpcIt	×			
Requisition Template *	ADMIN SUPP SPCLT AS9405	×			
View In	English (US)	•	Default	Localized Languages	
DETAILS					
make the requisition searchable in multiple I constraints, if any, on the user's permission.	ocations. Internal Recruiting user For multi-location requisitions, if	rs will have a only one loc n the Primary	ccess to ti ation is d	nis requisition if one or more of the isplayed anywhere in Cornerstone,	. Additional locations can be added in order to e requisition locations falls within location such as in the mobile app, that location is the eferences are based on the Primary Location.
Campus *	Political Science	×			
Primary Location *	Political Science	× A	ddress *	No Address 🕜	
Additional Location(s)	+ Add Location(s)				
Grade	Grade				
Department	Political Science	×			
Contact Phone					
EEO Category *	Administrative Support	Workers	•		

EDIT REQUISITION SECTIONS		
Details		
Display Job Title	Spell out titles and refrain from using all CAPS.	
Campus	The org code for the departmental college dean's office or the division vice president's office to identify the college or division.	
Primary Location and Department	The org code for the department posting the position. This field will display as the department on the job ad.	

Address	The physical address for the position. The default address is the United States. This field will display as the Location Address on the job ad. You may update the field after you have completed all the required fields on the requisition for this section.
Grade	Field is not in use.
Contact Phone	Enter the phone number for the primary contact.
EEO Category	Entered by HR.

Employment Type *	Staff Full-Time Vent Time Part Time
Currency *	United States Dollar 🔻
Compensation *	Hourly v
Range	\$ 10.05 To \$ 15.25
Referral Bonus	s o
Job Category *	Administrative Support
Position Number: *	A\$9405
Class Code *	0338 🔻
FTE *	1.0
Open Until Filled	

EDIT REQUISITION SECTIONS		
Details		
Employment Type	Select the appropriate employment type for the position (i.e., staff full-time, staff part-time, faculty).	
Currency	Default selection is United States Dollar.	
Compensation	Entered by HR.	
Range	Displays the approved hiring range from the job description on the job ad.	
Referral Bonus	Field is not in use.	
Job Category	Entered by HR.	
Position Number	Enter the position number from the job description. Multiple positions numbers may be entered.	
Class Code	Enter the class code from the job description.	
FTE	Enter the full-time equivalency for the position as a decimal point (i.e., 1.0, 0.5).	
Open Until Filled	Field is not in use.	

Posting Campus *	Stillwater 🔻
Scope of Recruitment *	Select
Special Instructions to Applicants	
Work Schedule *	
Appointment Dates (Faculty Appt. Period)	

EDIT REQUISITION SECTIONS		
Details		
Posting Campus	Select the campus posting the position. This is a searchable field on the career site.	
Scope of Recruitment	The number of working days a position must be opened for recruitment. The <u>Uniform Position Classification and Pay Plan for</u> <u>Administrative/Professional and Classified Staff Policy</u> requires a minimum of 5 to 10 days for nonexempt staff and up to 20 days for exempt staff (including weekends).	
Special Instructions to Applicants	State the documents applicants must provide as part of the application process, etc. For example, "A cover letter, resume and list of three professional references is required for full consideration." This field will be displayed on the job ad.	
Work Schedule	Enter the work schedule for the position (i.e., Monday-Friday 8am-5pm). This field will be displayed on the job ad.	
Appointment Dates (Faculty Appt. Period)	Enter the faculty appointment period (i.e., 11-month). This field will be displayed on the job ad.	
Type of Background Check (Criminal, Education, MVR, Credit)		
Previous Incumbent (name, race, gender, salary and date vacating)		
Notes to HR Regarding Requisition		
Will the position be advertised in addition to listing on OSU jobs site? *		
If Yes, list where the advertisement will be placed (Attach Ad copy below)		

Г

EDIT REQUISITION SECTIONS Details		
Previous Incumbent (name, race, gender, salary and date vacating)	Enter the information on the incumbent who last vacated the position if applicable.	
Notes to HR Regarding Requisition	Insert any important notes to HR, such as internal listing, waiver of recruitment, user approvals, etc.	
Will the position be advertised in addition to listing on OSU jobs site?	If the position is advertised on a job board other than OSU jobs, select <i>YES</i> .	
If yes, list where the advertisement will be placed (Attach Ad copy below)	Provide the name of the websites, publications, etc. where the job will be advertised and attach a copy of the job ad in Microsoft Word format.	

DESCRIPTION AND G	QUALIFICATIONS	
	External Internal	
	⊕ 李 鼎 図 以 ℡ 會 ヴ・C'・図 ❹ Ω・曲・言 aA Aa ¶+ 定 注	
	"Times New • Size B I U abe x ² X ₂ A • ♦) • 目 音 目 ☐ 日	
Description "	Assist in development, design, and implementation of research projects. Assist in gathering, analysis and reporting of research results. Provide technical support to the lab. Supervise student- related studies and orient new employees to facilities and procedures. Oversight of lab equipment including operation and maintenance. Coordinate laboratory activities, order supplies and equipment keeping the laboratory stocked with common supplies. Maintain expenditure records for budgets. Maintain laboratory databases, safety and research compliance records, keep chemical inventory, maintain chemical hygiene plan, keep laboratory clean, and ensure each lab member abides by compliance regulations. Any other activities related to research projects and lab activities assigned by P.I. <u>V Design</u> (*) HTML	
	Minimum Ideal 合 砂 ▲ 図 ≫ ℡ 密 つ・C・ 図 Φ Ω・ 囲・ ☴ aA Aa ¶+ 谚 詐	
Qualifications	"Times New • Size B I U alse x ² X ₂ A • • • • E E E E E E	
	Minimum Qualifications:	
	Bachelor's Degree in Biology, Chemistry or Related Field.	
	Two years relevant laboratory experience. Able to perform duties under general supervision. Able to work on several projects at a time. Demonstrated supervisory skills.	
	Design Sign	

EDIT REQUISITION SECTIONS		
Description and Qualifications (not available for edits)		
Description	Job summary from the approved job description. This field will be displayed in the Job Summary section on the job ad.	

ualifications	Required and preferred qualifications from the approved job description. This field will be displayed in the Education & Experience section on the job ad.
HIRING TEAM	
Requisition Owner(s)	
user becomes an 'Owner'. Use the Delete icon to remove any 'Primary Owner: Cathy Hanson > Owner(s):	_
Users listed as 'Reviewers' are given access to all submission: Hiring Manager: Amber Todd Reviewer(s): Add Reviewer(s) Whitaker, Keila	s. The 'Hiring Manager' is the primary reviewer and can be used as a dynamic role for emails and approvals.
Applicant Interviewer(s)	

Interviewer(s):
 Add Interviewer(s)

EDIT REQUISTION SECTIONS	
Hiring Team	
Requisition Owners	The user initiating the requisition is listed as the primary owner. Other users that may need management rights to the requisition and applicant submissions, such as the hiring manager, can be added as an owner.
Applicant Reviewers	Reviewers can access a requisition once there is at least one applicant in the pool. The reviewer role is limited to viewing applications only. The user in the hiring manager field is used in communications for email notifications to applicants, human resources, etc. The hiring manager will need to be included in the list of owners to allow the user to manage the recruitment process.
Applicant Interviewer	Users that need access to applications that are in the <i>INTERVIEW</i> status can be added as interviewers.

ATTACHMENTS

Attach up to ten (10) documents. 🕂 Add Attachment

Document Title	Uploaded By	Upload Date	Options
Approvals			

Define an approval workflow for the job requisition. Indicate if the approval workflow is sequential or concurrent.

View Approval Status

User User, HR

EDIT REQUISTION SECTIONS	
AttachmentsUpload approval documents such as the advertisement, recruitment memo and any other documents that may b necessary.	
Approvals	For OSU-Stillwater requisitions, Human Resources (User, HR) will be designated as the approver. Please call (405) 744-2909 or email <u>jobs@okstate.edu</u> if Human Resources is missing from the approval workflow.

REQUISITION

Requisition ID:	
Priority:	Medium 👻
Openings:	1 On Going
Target Hire Date:	6/1/2015 (Target hire date of first opening)
Requisition Status:	Draft 🔹
Do Not Allow to Apply:	\square (Note: Referral Bonus will not apply to this requisition if Do Not Allow to Apply is selected.)

EDIT REQUISTION SECTIONS Requisition ID The system will generate the ID for each requisition that is created and saved. Priority Select the priority level from the drop-down menu (Low, Medium, High). The priority status is displayed on the MANAGE REQUISITIONS page.

	Priority \$	
Openings	 Enter the number of open positions available for this listing. This is the number of people the department intends to hire. For each number of openings listed, a new position number will be required. Check the box for ON GOING to allow the requisition to remain open as applicants are moved into the HIRED status. 	
Target Hire Date	The date by which the department intends to fill the position.	
Requisition Status	 When creating a new job requisition form, the initial requisition status is <i>DRAFT</i>. Upon clicking <i>submit</i>, the requisition status will update to <i>PENDING APPROVAL</i> until OSU HR approves the listing for posting. Refer to the <u>Requisition Standards</u> within this guide for more information on the requisition status. 	
Do Not Allow to Apply	This option removes the <i>APPLY NOW</i> button from the job ad and prevents applicants from applying for the listing. This option is reserved for faculty listings when applicants are directed to apply through an alternative system outside of the OSU Jobs System (i.e., Interfolio).	

7. After completing all sections, click **NEXT** to validate that all required information is entered on this page and proceed to the *JOB AD*. Or, click **SAVE** to save any changes made. Remember to edit the address field from above if you wish to do so. A requisition ID will be generated once you click *SAVE*. If you click *CANCEL*, you will return to the *MANAGE REQUITISIONS* page without saving the requisition.

Job Ad

The job ad includes the following sections from the approved job description within PeopleAdmin:

- Job summary
- Qualifications
- Working conditions (physical requirements, dangers and/or hazards of position)

The job ad is not available for hiring managers or owners to edit. Email <u>jobs@okstate.edu</u> or call (405) 744-2909 for questions or edits to the job ad.

1. Click **NEXT** to continue to the APPLICATION WORKFLOW section or click **SAVE** to come back to the requisition later.

Application Workflow

This section of the requisition is administered by Human Resources and is not available for hiring managers or owners to edit. If you want to include pre-screening questions to the application process, please email *jobs@okstate.edu* for assistance.

1. Click on **NEXT** to continue to the APPLICANT REVIEW section or click **SAVE** to come back to the requisition later.

Applicant Review

Scroll down the page to the **OFFER LETTER** section – the appropriate offer letter template should be selected depending upon the employment type of the position. The offer letter template will be used at the time an offer is extended to a candidate.

To accommodate internal departmental-specific recruiting protocols, users can be added into the offer letter approval workflow. The offer letter for full-time staff positions must be reviewed by OSU HR before being extended to the candidate. Therefore, OSU HR must be set up as the final approver in the *OFFER APPROVAL* workflow.

Offer Letter (Type: Offer Letter)		^
Offer Template Staff - Salary	✓ [★]	
Offer Approvals		
Define an approval workflow for offer le Add approvers manually or copy from R		tial or concurrent and if approval steps are required or notification only.
1 User HR User	لق	
Approval Required O Notific	ation Only	

Click SUBMIT to send the requisition to Human Resources for initial listing review. OSU HR will then
route the requisition to the college or division approval queue for further review (refer to the
following section for more information on the requisition approval workflow). Please note, the
system allows you to advance to the POSTINGS page by clicking SUBMIT AND MANAGE POSTINGS,
but access to post on the career site is restricted to OSU Human Resources.

Background Check Request - Pending (Type: Background Check Request - Pen	kground Check)	\bigtriangledown
Background Check - Complete (HR Use Only) (Ty	be: Background Check)	
Inactive (Type: Closed)		~
Hired (Type: Hired)		~
	Back Cancel Save Submit Submit and I	Manage Postings

Requisition Approval

Approvers will receive an automated email from <u>osu-hr@okstate.edu</u> when a requisition is ready to review for approval.

1. Once you log into Cornerstone, click on *RECRUITING APPROVALS* from the *NAVIGATION MENU*, then *RECRUIT* tab on the main menu to review pending requests.



2. Click on the *TITLE* of the position to review how the requisition is set up.

Recruiting Approvals							
	Requisition Approvals						
Requisitions (1)	Pending (1) Past						
Offer Letters (0)	Requisition Name Owner	ي ال	arch				(1 Result)
	Requisition		Owner(s)	Status	Submitted	V	0
	Communications Specialist		Moss, Kimberly	Pending Re-Approval	6/22/2021 2:09 PM	V	0

- 3. To approve the requisition, click the **GREEN** check mark. To deny the requisition, click on the **RED** icon. Click on the **DOWNWARD ARROW** next to the response icon to add comments. To confirm, click **SUBMIT** at the bottom left corner of the screen.
- 4. If an offer letter requires a college or division level user approval prior to OSU HR approval, a section to select **OFFER LETTERS** is available from the menu to the left. The same functions are available as with the requisition process.

Recruiting Approvals										
	Requisition Approvals									
Requisitions (1) Offer Letters (0)	Pending (1) Past	Pending (1) Past								
	Requisition Name Owner	🥥 🔍 Search			(1 Result)					
	Requisition	Owner(s)	Status	Submitted	🐷 🗶 🔕					
	Communications Specialist	Moss, Kimberly	Pending Re-Approval	6/22/2021 2:09 PM						
					G Add Comment					
	Submit									

5. Click on the **PAST** tab to review your older approvals.

Recruiting Approvals					
	Requisition Approvals				
Requisitions (1)	Pending (1) Past				
Offer Letters (0)	Requisition Name Owner	Search			(1 Result)
	Requisition	Owner(s)	Status	Submitted	👿 👻 🔕
	Communications Specialist	Moss, Kimberly	Pending Re-Approval	6/22/2021 2:09 PM	
					😪 Add Comment
	Submit				

The following is a list of the final college or division approval queue. Departmental approvers can be added to a requisition as needed.

Academic Affairs	Denise Weaver
Arts & Sciences	Renee Tefertiller $ ightarrow$ Denise Weaver
Engineering, Architecture & Technology	Tim Sullivan → Denise Weaver
Education & Human Sciences	Cindy Haseley \rightarrow Denise Weaver
Enrollment Management	Megan Gatlin
Graduate College	Denise Weaver
Institutional Diversity	Denise Weaver

Library	Denise Weaver
Research	Jason Pogue
Spears School of Business	Jeannette Parrish $ ightarrow$ Denise Weaver
Student Affairs	Shawna Goodwin
Vet Med	Carey Warner $ ightarrow$ Kristi Howey $ ightarrow$ Denise Weaver

Requisition Standards

The following standards serve as recruitment guidelines.

Requisition Status	Reason for Use	Manage Candidates	Ability to Reopen
CLOSED	Applicant has been HIRED	All applicants must be cleared from the active pool. Applicants not hired will need to have the applicant status changed to <i>INACTIVE</i> and then select the appropriate reason for not selecting the candidate.	A closed requisition may not be reopened for recruitment. A new requisition is necessary to begin recruitment.
CANCELLED	Failed search/no applicant is HIRED	All applicants must be cleared from the active pool. Applicants not hired will need to have the applicant status changed to <i>INACTIVE</i> and then select the appropriate reason for not selecting the candidate.	A cancelled requisition may not be reopened for recruitment. A new requisition is necessary to begin recruitment.
ON HOLD	Removes requisition from the career site	Hiring managers may continue to screen the active pool to fill the position. No new applications will be received while the position is in the ON HOLD status.	The requisition may be reopened within 30-days of the date it was placed on hold. After the 30-day period, a new requisition is required.
INTERVIEW, IN	ITERVIEW, PEN	e applicant in one of the following s DING REFERENCE CHECKS, OFFER LE CHECK COMPLETE.	

Search Requisitions

From the **NAVIGATION MENU > RECRUIT > MANAGE REQUISITIONS** tab, you can search for requisitions.

lanage	e Job Requisitions	S									Optio	ons
Job Title		reqID		Division		0	Location			٥		
		Include related		Include subor	dinate divisions		Include	subordinat	te locations			
Grade	Owner O	6 Selected 👻		Hiring Manager		0	From	(11)	То	11		
My Jobs	All Jobs											
	All Jobs Job ¢	ID +	Location ¢	Status ¢	Hiring Manager	Days Op	pen	Postings	Applicants •	Referrals ¢	New Submissions ¢	
		ID ¢ req3	Location • New York	Status 🔹 Open		Days Op 931	pen	Postings 2	Applicants ● 0	Referrals @	Submissions	
Priority ¢	Job ¢	req3			Manager		pen				Submissions ¢	
Priority •	Job ¢ Accounting Manager	req3	New York	Open	Manager Tasha Moore	931	ben	2	0	2	Submissions ¢ 0	6
Priority •	Job • Accounting Manager Customer Service Representative	req3 req6	New York Chicago	Open Open	Manager Tasha Moore Comp Config	931 816	pen	2	0	2	Submissions ¢ 0 0	6
Priority •	Job • Accounting Manager Customer Service Representative Accountant	req3 e req6 req7	New York Chicago New York	Open Open Open	Manager Tasha Moore Comp Config N/A	931 816 685	pen i	2 3 3	0 0 1	2 0 0	Submissions ¢ 0 0 0 0	6

NOTE: The positions that display are the positions that are within the user's constraints defined for the permission to manage requisitions. For questions regarding access, please email <u>jobs@okstate.edu</u> or call (405) 744-2909.

You can filter the results in the job requisitions table by the following:

- Job Title Select this option to filter requisitions by the job title that is set in the job requisition. The job title must match the job exactly to appear in the search results.
- Req ID Select this option to filter requisitions by the requisition ID. This is the easiest method to search for a position. The job must match the ID exactly to appear in the search results ("req8523" for example).
- Division Select this option to filter requisitions by the division associated with the job requisition. Check the *INCLUDE SUBORDINATES* box to include subordinate divisions. Subordinate divisions are the departments within the hierarchy of the selection (i.e., if OSU-Stillwater is selected, each department org within the Stillwater campus reporting structure will be included in the search results).
- Location Select this option to filter requisitions by the location associated with the job requisition. Check the *INCLUDE SUBORDINATES* box to include subordinate locations.
- Owner Select this option to filter requisitions by the job requisition owner.
- Requisition Status This option allows the recruiter or manager to filter requisitions by one or more job requisition statuses. The following are the available options:
 - o All Statuses
 - \circ Cancelled
 - o Closed

- Denied This option is selected by default but can be unchecked.
- Draft This option is selected by default but can be unchecked.
- Open This option is selected by default but can be unchecked.
- Open Pending Re-Approval This option is selected by default but can be unchecked.
- Pending Approval This option is selected by default but can be unchecked.
- Hiring Manager This filter allows recruiters to filter the MANAGE REQUISITIONS table by the selected hiring manager. To select a hiring manager, click the SELECT icon, and then select a user from the <u>SELECT A USER</u> pop up.
- Date Range This option searches for job requisition by initial creation date. The search returns job requisitions initially created (saved or submitted) within the specified date range. You may leave the date range blank to search.

These filters work together so that only the requisitions that match all criteria are displayed when the *SEARCH* button is clicked.

Edit/View Requisitions

 To access the EDIT REQUISITION page, go to NAVIGATION MENU > RECRUIT > MANAGE REQUISITIONS. On the MANAGE REQUISITIONS page, locate the requisition that you would like to view or edit, and then click the EDIT link in the options drop-down for the requisition or you may simply click on the TITLE of the position.

Job Title		req9498	Campus		D	Location		0				
		Include related	Include St	ubordinates		Include	Subordinates					
Grade	Owner D	Open 🔻	Hiring Mana	iger	D	From	То					
My Jobs Priority •		ID ¢	Location •	Status •		Manager	Days Open	Postings	Applicants ø	Referrals o	New Submissions	Action

There are several reasons why a requisition may need to be edited, such as correcting errors and incorporating edits from hiring managers. The edit requisition page will begin on the *GENERAL* tab and then progress through the *JOB AD*, *APPLICATION WORKFLOW* and finally *APPLICANT REVIEW*; however, the fields available to edit will be limited. The ability to edit is limited by the requisition's current status and the users listed on the hiring team. Non-editable fields are grayed out and not selectable.

NOTE: If a requisition has an approval workflow, edits to the requisition are not applied until the requisition is <u>re-approved</u>. The status will change to OPEN-PENDING RE-APPROVAL. Edits to requisitions that do not have an approval workflow will not post to the career site and will remain in the OPEN-PENDING RE-APPROVAL status. For this reason, please contact <u>jobs@okstate.edu</u> to let us know of the edits to a requisition.

Change Status of a Requisition

Requisitions must be opened for recruitment on the career site for a specific period as stated in the scope of recruitment.

- Internal minimum of 5 working days
- Local (Non-exempt) minimum of 5 working days
- Local (Exempt) minimum of 10 working days
- State minimum of 10 working days
- National minimum of 20 working days

To change the status of a requisition, click on the **EDIT** link as shown above in **EDIT/VIEW REQUISITION** instructions.

EQUISITION		1
Requisition ID:	req2	
Priority:	Medium +	
Openings:	1 On Going	
Target Hire Date:	2/16/2015 🔲 (Target hire date of first opening)	
Requisition Status:	Open	
Do Not Allow to Apply:	Please Belect Open Closed Cancelled	
	On Hold	

The requisition will open in *EDIT REQUISITION* form. Scroll down to the **REQUISITION** section as shown above. To change the status of the requisition, select the **STATUS** option from the *REQUISITION STATUS* drop-down on the *GENERAL* tab.

To remove a requisition from the career site, send an email to <u>jobs@okstate.edu</u>. When a requisition is in a *CLOSED* or *CANCELLED* status, edits are not allowed. <u>All candidates must be changed to a status of</u> <u>INACTIVE</u> and assigned a disposition reason before the requisition can be changed to *CLOSED* or <u>CANCELLED</u>.

- A *CLOSED* requisition status is appropriate following offer letter approval by HR and applicant is hired.
- A *CANCELLED* requisition status is appropriate for a failed search in which no applicant was selected for hire.

Place Requisition on Hold

To place a requisition ON HOLD, email *jobs@okstate.edu* or call (405) 744-2909.

Placing a requisition ON HOLD has the following impacts:

- The posting(s) on the career site is removed.
- The requisition can be viewed but all fields on the requisition are not editable.
- The ON HOLD status is tracked on the <u>REQUISITION HISTORY</u> pop-up.
- The timer for both the DAYS OPEN and TIME TO FILL are stopped while the requisition is on hold. The timers start again from where they stopped once the requisition is reopened.

Re-open a Requisition

Refer to the <u>*Requisition Standards*</u> to determine if the requisition may be re-opened. Contact OSU HR by email <u>jobs@okstate.edu</u> or call (405) 744-2909 to re-open a requisition.

Managing Applicants to a Requisition

Accessing Applicant Pools

1. Click on NAVIGATION MENU > RECRUIT > MANAGE REQUISITION



 Once you locate the listing, click on the link which corresponds with the NUMBER OF APPLICANTS currently in the pool. In the Assistant Professor example below, there are 3 applicants. The number "3" is a clickable link.

lanage	e Job Re	quis	itior	is									Opt	ons
Job Title			reqID			Division		c	Location	Location				
				Include rela	ted		Include	subordinate div	risions	Include	subordinate	locations		
Grade	0 Ov	her		Open 👻			Hiring Ma	nager	C	12/13/201	4 🛍	2/10/2015	***	
My Jobs	All Jobs												Q Se	arch
My Jobs Priority \$	All Jobs ¢				ID \$	Location \$	Status ¢	Hiring Manager	Days Open	Postings	Applicants \$	Referrals 🕯		

3. Your list of applicants will be shown. You may click on the *APPLICANT'S NAME* to open the *APPLICANT PROFILE*. You may also click on the icons circled below to quickly preview the application and/or resume.

<u>es</u>						
Home Connect Universal Profile	: Learning Performance Reports Recruit Candidates	Help Resources Center			_	
REQUISITION > Show only open reqs All Jobs My Jobs		3				
	to access the applicant profile	re 💌 No candidates selected		8	Sort By Submiss	ion Date (Newest
NASA Education Spe 15		LOCATION	REQUISITION	STATUS		SOURCE
RN-BSN Teaching Instr 5 Visiting Assistant Pro 25 Administrative Assista 9 Lecturer (req9422) Teacher Assistant (req 3	Avery Bgmail.com	Stillwater OK United States	Teacher Assistant re [,]	In Review 2 days ago No Suggested Action	External	Main (OSU Jo 6/11/2021
Coordinator Student 20 Administrative Assist 22 Visiting Assistant Prof 1 Laboratory Coordinato 4	Briana Click to view t	He Resume/CV or A	pplication (file is do Teacher Assistant req	wnloaded to computer) 3 days ago No Suggested Action	External	Main (OSU Jo 6/10/2021
CURRENT STATUS > Show only active candidates In Review 3	Megan _	Stillwater OK United States	Teacher Assistant reg9	In Review 20 days ago No Suggested Action	External	Main (OSU Jo 5/24/2021

4. To view multiple resumes at one time, select the *CHECK BOX* next to the applicants you wish to view. Click *VIEW PROFILE* to display the applicant's resume. (Resume displayed on next page.)





Teacher Assistant Stillwater, OK	Avery Neuma	inn		
Avery Neumann Stillwater, OK Briana Latham Altus, OK	2	avebrown777@gmail.com 747-5418	⊙ Stillwater, OK	
Megan Pridgeon Silliwater, OK		Applicant Summary Requisition Teacher Assistant (req9388) Applied On 6/11/2021	Application Status In Review Source Main (OSU Jobs)	
		Resume		Standard View

Managing Applicant Statuses

Utilizing the applicant status options within the OSU Jobs System is a convenient way to manage the candidate pool. As the candidate progresses throughout the recruitment process, the status of their application can be organized into the following statuses: *IN REVIEW, PHONE INTERVIEW, INTERVIEW, PENDING REFERENCE CHECKS, OFFER LETTER, BACKGROUND CHECK REQUEST, BACKGROUND CHECK COMPLETE, HIRED,* or *INACTIVE*. There are multiple reasons available to choose from for why a candidate will no longer be considered for the position. The system will send an automated email to the candidate to notify them of the decision. Visit *OSU Jobs: Dispositions List and Emails* for a preview of the automated candidate email messages. Timely review of candidates and dispositioning accurately in real time ensures a better candidate experience and captures candidate details that may need to be referenced at a later day for Affirmative Action and Equal Opportunity reports.

Change Applicant Status

- 1. Go to the RECRUIT tab and click on MANAGE CANDIDATES.
- 2. Search for the requisition (default filter settings may need to be adjusted).



G:\HR\Talent Recruitment\HR Tech\HR Tech Instructions & Guides\OSU Jobs System User Recruitment Guide 11.13.23

3. You can update the status of one or more applicants. To select all applicants, *CHECK THE BOX* above the list of applicants. To change the status of one applicant, click on the *STATUS* for the applicant.



4. A CHANGE STATUS screen will appear. Click the DROP-DOWN MENU to select a status.

	Change Status					
	Change all statuses to Plea	ase select a new status	•			
Recruit Hel	Candidate	Requisition		Status	New Status	- i
	Robert	req	Technician	In Review	Phone Interview	• ×
1	Christophei	re	echnician	In Review	Phone Interview	• ×
198	Joseph	rec	echnician	In Review	Phone Interview Changes the status for one	applicant
	Michae	rec	., Technician	In Review	Phone Interview	• ×
r Profile More	Ibrahim	req	pecialist	In Review	Phone Interview	• ×
	AbduNasei	re	Technician	In Review	Phone Interview	• ×
chnician	Yuhong	re	pecialist	Interview	Pending Reference Checks	• ×
	Christophe	req.	Specialist	In Review	Phone Interview	• ×
tratory Technician	and the second se	req	specialist	In Review	Phone Interview	• ×
	Hao		pecialist	In Review	Phone Interview	• ×
	tes:		A	In Raview	Phone Interview	• • •
						Cancel Save

Required Applicant Statuses

An asterisk in the list of statuses denotes a required and sequential applicant status. A required status must be completed in order to advance to the next status. Applicants will begin at the *IN REVIEW* status. The next status to select is *INTERVIEW* if the applicant is invited to interview. At any time, the applicant will no longer be considered for the position, the status can be updated to *INACTIVE*.



All applicant statuses can be changed to any previous status or to *INACTIVE* at any time. The *BACKGROUND CHECK – COMPLETE* status is restricted for use by OSU Human Resources only.

You will receive an error message such as the following if you attempt to bypass a required step.

You are not permitted to skip required statuses.

Inactive Status and Dispositions

If a candidate is passed on, change the status to **INACTIVE** and select the appropriate **DISPOSITION** for the reason the candidate is no longer under consideration. Several dispositions are available to fit the situation for most dispositions. The system will send an automated email to the candidate to notify them of the decision. Visit <u>OSU Jobs: Dispositions List and Emails</u> for a preview of the automated candidate email messages.



Hired Status

If an applicant is moved into the *HIRED* status and there are other applicants remaining in an active recruitment status, a *MANAGE REMAINING APPLICANTS* screen will appear. **All candidates not selected for the position need to have a disposition reason selected.** *Note: The MANAGE REMAINING APPLICANTS screen will batch all remaining active applicants into the disposition type selected. If there*

are multiple disposition reasons, move applicants individually into the INACTIVE status (see <u>Change</u> <u>Applicant Statuses</u>).

(req ,
Don't Change Close All Failed Pre-Screening App Screened: Does not meet Edu/Cert Req (Email)
Close All Failed Pre-Screening App Screened: Does not meet Edu/Cert Reg (Email)
Failed Pre-Screening Failed Pre-Screening App Screened: Does not meet Edu/Cert Req (Email)
Failed Pre-Screening Failed Pre-Screening App Screened: Does not meet Edu/Cert Req (Email)
Failed Pre-Screening App Screened: Does not meet Edu/Cert Reg (Email)
App Screened: Does not meet Edu/Cert Req (Email)
App Screened: Does not meet Experience Red (Email)
App Screened: More Edu/Cert selected (Email)
App Screenet. More Exper. selected (Linai) App Screenet:
Applicant no longer interested in position
Declined due to another job opportunity
Declined Interview
Declined Offer: Salary
Department Rescinded Offer Dept closing position/will re-open (Email)
Dept tot filling position (Email)
Failed Background Check
HR determined restricted from employment
Interview no show
Interviewed: More Qual cand selected/Exper (Email) Interviewed: More Qual cand select/EduCert(Email)
No show for first day scheduled
Declined Offer: Location
Declined Offer: Other Terms & Cond

Offer Letter

Create Offer Letter and Submit for Approval

Once the applicant's status has been changed to **OFFER LETTER**, you may create the offer letter and submit for approval to OSU Human Resources. Your college or division may have departmental specific recruitment protocols that require additional approvals to be obtained before an offer letter is sent to OSU HR for approval.

Save

- 1. Go to MANAGE CANDIDATES
- 2. Click on the APPLICANTS NAME to access the APPLICANT PROFILE
- 3. Click on the *STATUS* tab in the applicant profile.

Manage Candidates				
	Lori Constanti Fmail Phone	Position Not Defined Organization	Applicant (User) Flags No Flags	Options +
	Address	Type External		
	United States	Language Preference English (US)		
Applied for 1 Job(s)				
- P Status: Offer ! Applied: .	_			
	Assistant (req.			
Summary Statuses	Application Documents	History Email		
New Submission				\bigtriangledown
In Review				
III INCOLOW				
Phone Interview				
Interview				\bigtriangledown
Pending Reference C	hecks			
Offer Letter				
				In Progress
Please select and confirm the Ol	U that should apply to this offer letter.			

4. Click on the **DOWNWARD ARROW** on the far right of the OFFER LETTER tab to expand the section to view the OFFER DETAILS. Enter the **OFFER LETTER DETAILS** and click **SAVE AND CREATE NEW LETTER.**

Note: The compensation, pay cycle, and wage type must all correspond. For example, if the offer is for \$12, hourly:

- Compensation should be Hourly
- Pay Cycle should be Bi-weekly
- Wage Type should be Hourly.

Offer Details	2
Start Date: 4/6/2015	Hiring Manager: Craig Hannan
Division: FIRE PROTECTION PUBLICATION	Location: FIRE PROTECTION PUBLICATION
Compensation: Salary -	Currency: United States Dollar 💌
Pay Cycle: Monthly -	
Wage Type: (a) Annual (b) Hourly	Salary: \$ 40,000
Notes:	
h.	
	Save and Create New Letter

- 5. A *CREATE OFFER* pop-up box will appear.
 - a. Offer Title: Enter a TITLE for the offer letter in this field. For example: "Sally Sue Offer"
 - b. You may edit the offer letter at this time in *DESIGN* mode; however, the COVID vaccine mandate; ninety-day probationary period (for all employees) and statement regarding background check must be included.

Create Offer	×					
Offer Title: Sally Sue Offer Ve	rsion: 1					
Template: Staff - Salary 🌌						
View Tags	1					
🖨 🎔 A 🖽 🗼 🖦 🥮 🍠 • 🤍 🛛 🗟 🖪 🕒 Ω • 🖃 • 🚔 🔆 🦬 🛊 🛱						
serif • Size• B I U abe x ² X₂ A • ⊘ • ≡ ≡ ≡ ≒ ∷						
Dear PROFILE.USER.NAME.FIRST PROFILE.USER.NAME.LAST,	▲ E					
I am pleased to offer you employment with Oklahoma State University as JOB.TITLE to begin on OFFER.START.DATE or a mutually agreed upon date.						
Your starting base salary will be \$OFFER.SALARY annually and you will receive your paycheck on a OFFER.PAY.CYCLE basis. You will be eligible for accrued						
served and sick leave. You will also be eligible for the OSU benefit package	-					
Preview						
Save and Create	e Offer					

c. Click **PREVIEW** to view the offer letter in true text form. You may return to *DESIGN* mode if additional edits need to be made.



Note: Errors can occur if the template and offer details don't match. Ensure the template type reflects the correct compensation type. To change this, click the pencil icon for DESIGN mode on the template section. Click PREVIEW to view the offer to ensure the letter is correct.

- 6. Once you have made any necessary edits and your draft is final, click **SAVE AND CREATE OFFER**.
- 7. Now that the offer letter has been created, click *SUBMIT FOR APPROVAL* to route through the approval process. You may click *VIEW/EDIT APPROVAL* to review the offer letter approval workflow.

FFER LETT	ER				^
					In Progres
ffer Deta	ils				\bigtriangledown
				Edit Offer Details	Generate New Letter
Version	Offer	Approval	Send to Candidate	Candidate Response	Final
1	Q	Submit For Approval View/Edit Approval			

8. Click on *VIEW DETAILS* to check the approval status of the offer letter approval once the offer letter is submitted for approval.

Offer Detai	ls				\bigtriangledown
				Edit Offer Details	Generate New Letter
Version	Offer	Approval	Send to Candidate	Candidate Response	Final
1	<u>a</u>	Sent 4/6/2015 View Details			

Note: If at any point in the process you need to edit the offer letter, you may click **EDIT OFFER DETAILS** to edit the offer letter. Click **GENERATE NEW LETTER** and then click **SUBMIT** to send the updated letter through the approval workflow.

Send Offer to Candidate

You will receive an automated email to notify you the offer letter has been approved and is ready for you to extend to the candidate. There are multiple methods available to send the offer to the candidate.

- 1. Go to MANAGE CANDIDATES. Click on the APPLICANT'S NAME to access the APPLICANT PROFILE.
- 2. Click the STATUSES tab. You will see that the offer letter has been approved. Click SEND OFFER.

 	@yahoo.com 744-5555 Hometown di letown, OK 74 ed States	rive			Position: Organization: Type:	Not Defined Not Defined External			No Flags
Summary	Statuses	Application	Documents	History					
NEW SU	BMISSION								∇
IN REVI	EW								\bigtriangledown
PHONE IN	ITERVIEW								
INTERVI	IEW								∇
PENDING	REFERENCE	CHECKS							
OFFER I	LETTER								Δ
									In Progress
Offer [Details								\bigtriangledown
								Edit Offer Details	Generate New Letter
Versi	ion Offe	r	Ар	proval	Sen	d to Candidate	Candidate Res	ponse	Final
1	٩			ved 4/6/2015 / Details	Se	end Offer			

3. A SEND OFFER pop-up box will appear.

	_
Send offer to Sally Sue	×
Offer Letter: Sally Sue Offer (Version: 1)	
BrowseNo file selected. Send To: Send Methods	
Candidate Profile Email Paper Mail Other	
Instructions:	
	J

- 4. Choose one of the following options within the system to send the *OFFER LETTER* to the candidate:
 - a. **CANDIDATE PROFILE** sends the offer to the *MY TASKS* panel on the candidate's *MY PROFILE* page.

- i. In the Instructions field, enter information regarding the offer. For example, you may wish to indicate that the candidate can respond to the offer via their *MY PROFILE* page. The maximum character limit is 500. The instructions appear for the candidate when they review the offer.
- ii. Click the **SEND TO CANDIDATE PROFILE** button to submit the offer to the candidate.
- iii. The applicant will receive an automated email to notify them of the offer letter that is awaiting their response. The applicant can log back into the career site where they applied for the position and access *MY PROFILE* to either *APPROVE* or *DENY* the offer. Once the candidate responds, an email notification of the decision will be sent to the requisition owner and hiring manager.
- b. **EMAIL** option allows you to email the offer to the candidate's email address they used to apply
 - i. In the Instructions field, enter instructions regarding the offer. For example, "Please review the attached letter. Please sign and date the letter and return to the hiring manager."
 - ii. Click **SEND EMAIL** to send the offer to the candidate. Any attachments in the *ADDITIONAL ATTACHMENTS* field are included.
- c. **PAPER MAIL** will create a record that the offer is being sent via paper mail.
 - i. The candidate's address from their user record is pre-populated. If an address is not available, then you can enter an address by clicking the *EDIT ADDRESS* link in upper-right corner.
 - ii. In the *DATE SENT* field, you must enter the date on which the offer will be or was sent.
 - iii. Click **SAVE** to commit the date sent.
 - iv. You will need to print the letter and mail the offer manually when using this option.
- d. **OTHER** option enables you to record the date an offer was extended to a candidate if you are not using any of the other send methods.
 - i. Enter a date in the **DATE SENT** field, and then click **SAVE** to commit the date sent.

If there is a change in the offer letter details, a new offer letter can be generated and resent to the candidate. Please refer to the <u>Create Offer Letter</u> steps to create a new offer letter.

Background Check

A criminal background check is required for new full-time staff, faculty and graduate assistant/associate at Oklahoma State University. Offers of employment are contingent upon successful completion of a background check.

The type of background check conducted varies by position and can include, but is not limited to, criminal (felony and misdemeanor) history, sex offender registry, motor vehicle history, financial history, and/or education verification. Background checks will be conducted as required by law or contract and when, in the discretion of the university, it is reasonable and prudent to do so.

All background checks require authorization from the applicant to begin the screening. The authorization is sent via email from <u>appliationstation@truescreen.com</u> to the applicant's email address as listed on their application. The applicant has up to 10 business days to complete the authorization.

When updating an applicant's status from OFFER LETTER to BACKGROUND CHECK REQUEST-PENDING, refer to the <u>Change Applicant Status</u> section. The BACKGROUND CHECK REQUEST-PENDING status will trigger an email to <u>iobs@okstate.edu</u> to initiate the background check on the selected applicant. This typically takes 5-7 business days to complete depending on the applicant.

Background Check- Complete

OSU Human Resources will follow up to confirm employment eligibility once the background check review is complete. The applicant status for *BACKGROUND CHECK-COMPLETE (HR USE ONLY)* is restricted for use by OSU HR and not available for use by the hiring team. Primary owners and the hiring manager for the requisition will receive an email notification that this status has been updated and the applicant is clear for hire.

Hired

The final status change will be marking your selected candidate as *HIRED* in the system. Before updating an applicant's status, ensure you have completed all the required steps in the process (see *Required Applicant Statuses* for help).

- 1. Select the *HIRED* status and then click *SUBMIT*.
- 2. If all the appropriate steps in the process have been followed, your applicant pool should be empty now. Once your selected applicant is marked as *HIRED*, your requisition will automatically update to a *CLOSED* status and will be removed from the career site automatically.