Employee Dashboard Leave Reporting

The administrative systems under the Banner umbrella include student information systems, financial aid, and human resources. With one place to sign in employees can get their employment information, manage timesheets and leave reports.

1. Go to <u>my.okstate.edu</u> and log in using your Orange Key (O-key) <u>credentials</u>. <u>Click here</u> for assistance with your O-key



2. Landing Page: Your landing page is customized based on your level of access. Select **Self Service** to enter your employee information.



3. Employee Dashboard Tab: Select the Employee Dashboard tab to enter your Employee Dashboard. (Your tab options may vary due to access)



4. To enter your Leave Report, under My Activities, select Enter Leave Report.

-					
Employee Dashboard Employee Dashboar	ď				
G E	Sanders, Barry Wy Prefix	Leave Balances as of 09/08/2021 Annual Leave in hours	Sick Leave in hours		Extended Sick Leave (TRS Only) in hours Full Leave Balance Information
Pay Information				× ,	⁸ My Activities
Latest Pay Stub: 08/31/2021	All Pay Stubs	Direct Deposit Information	Deductions History		Enter Leave Report
Earnings				^	
Benefits				^	pprove Leave Report
Taxes				^ ^	pprove Leave Request
Employee Summary				<u>^</u>	lectronic Personnel Action Forms (EPAF)

5. Choose the appropriate Leave Report Period using the drop-down. If you have already started this period's leave report, select **In Progress**

ployee Dashboard	e Leave Report				
ve Report					
pprovals Le	eave Report				
					Leave Report Period
e Period	Hours/Days/Units	Submitted On	Status		
abase Admin, AS9819	9-00, X, 100460, Enterprise Operating Sy	vstems			O Prior Period
6/2021 - 09/15/2021			In Progress	(i)	

6. Select the day you wish to enter leave and select the drop-down for the **Earn Code**.

	0 🔁				In Pro	ogress Submit By 09/16/202	1, 10:00
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
	<u>6</u> Labor Day	7	8	9	10	11	
			+ Add Earn Code				
							(
Cardin .							
lect Earn Code	~						
lect Earn Code	~						
Code lect Earn Code	*						
Code lect Earn Code	*						
Code lect Earn Code	~						

7. Select the appropriate Earn Code for the leave you will be using for that

	D 🗇				In Progre	Submit By 09/16/2021, 10:00 A
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
5	<u>6</u> Labor Day	7	8	9	10	11
			① Add Earn Code			
						Θ
Irn Code	Hours					
Annual Leave		Θ				
Annual Leave						
Sick Leave						
Administrative Leave						
Military Leave						

8. Enter the number of hours you are utilizing for the corresponding Earn Code/Leave on the selected date and select **Save**.

/2021-09/13/2021	() 🗇				In Progres	Submit By 09/16/2021, 10:0
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	<u>6</u> Labor Day	7	8	9	10	11
			Add Earn Code			
n Code .nnual Leave	₩0075 ₩ 8.00	Θ				

9. You will receive a message Leave Report data successfully saved.

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Employee Dashboa	ard • Leave Report • Data	base Admin, AS9819-00, X, 1004	60, Enterprise Operating	Systems	S Leave Report d	ata successfully saved.
atabase Admin, A	AS9819-00, X, 100460, Ente	rprise Operating Systems				🔵 Restart Leave Report 👔 Leave Balanc
8/16/2021 - 09/15/202	21 8.00 Hours (i) 👳				In Prog	ress Submit By 09/16/2021, 10:00 A
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
5	<u>6</u> Labor Day	7	8 8.00 Hours	9	10	11
Annual Leave	@ 8.00 Hours		Add Earn Code			/ 6 0
						Total: 8.00 Hours
Page					C	ancel Save Previo

Copy Earn Code/Leave Value

1. To copy the same value to multiple days in the same leave period, select the **Copy** icon. (Pencil=Edit, Papers=Copy,Circle=Delete)

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Employee Dashboard •	Leave Report - Databa	se Admin, AS9819-00, X, 1	00460, Enterprise Operati	ng Systems	Leave Report	rt data successfu	lly saved.
Database Admin, AS981	19-00, X, 100460, Enterp	rise Operating Systems				🕤 Restart Leave Re	eport 💮 Leave Balances
08/16/2021 - 09/15/2021 8	8.00 Hours (i) 👳				In	Progress Submit By	09/16/2021, 10:00 AM
SUNDAY	MONDAY <u>6</u> Labor Day	7	WEDNESDAY 8 8.00 Hours	THURSDAY 9	FRIDAY 10	11	SATURDAY
			Add Earn Code				
Annual Leave 🔗 8.0	10 Hours						Total: 8.00 reserved
Exit Page						Cancel	Save Preview

2. When you select **Copy** the calendar above will be displayed.

8/16/2021 - 09/15/2021	8 00 Hours 👔 😑						In Pro	Groce Submit R	/ 09/16/2021, 10:00 AM
SUNDAY 5	Copy Leave Report Entry Annual Leave : 8.00 Hours (09/08/2021, WEDNESDAY)	Pay Perio	d: 08/16/2021	- 09/15/2021				× (?)	SATURDAY
	Select Options Copy to the end of pay period	SUN 15	MON 16	TUE	WED	тни 19	FRI 20	SAT 21	>
	Include Saturdays Include Sundays	22	23	24	25	26	27	28	
Annual Leave		29	30	31	1	2	3	4	
		5	6	7	8 8.00 Hours	9	10	11	Total: 8.00 Hours
		12	13	14	15	16	17	18	
	Cancel					Save			

3. You can either check **Copy to the end of pay period** or select specific days to copy the hours to. The above illustration showsselection of specific

SUNDAY	Copy Leave Report Entry								
								×	SATURDAY
5 A	nnual Leave : 8.00 Hours (09/08/2021, WEDNESDAY)	Pay Per	iod: 08/16/20	21 - 09/15/2021				(1)	
S	elect Options	SUN	MO	N TUE	WED	THU	FRI	SAT	>
	Copy to the end of pay period	15	16	17	18	19	20	21	
	Include Saturdays Include Sundays	22	23	24	25	26	27	28	
nnual Leave _☉		29	30	31	1	2	3	4	/ 10 0
		5	6	7	8 8.00 Hours	9	10	11	Total: 8.00 Hours
		12	13	14	15	16	17	18	
	Cancel		1 and			Save			

4. If you check **Copy to the end of the pay period** the appropriate days will be selected. Select **Save**. (NOTE: If you check either or both **Include Saturdays** and/or **Include Sundays** these days will be selected as well. This will be rare.)

8/16/2021 - 09/15/2021	8 00 Hours 🕕 😑						In F	Warrace Submit R	09/16/2021, 10:00 AN
SUNDAY	Copy Leave Report Entry							×	SATURDAY
5	Annual Leave : 8.00 Hours (09/08/2021, WEDNESDAY)	Pay Per	iod: 08/16/2021	- 09/15/2021				•	
	Select Options	SUN	MON	TUE	WED	THU	FRI	SAT	
	Copy to the end of pay period	15	16	17	18	19	20	21	
	Include Saturdays Include Sundays	22	23	24	25	26	27	28	
Annual Leave		29	30	31	1	2	3	4	Ι Ο Θ
		5	6	7	8 8.00 Hours	9	10	11	Total: 8.00 Hours
		12	13	14	15	16	17	18	
	Cancel					Save			

5. A message will state The entry has been successfully copied.

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Employee Dashboard 。	Leave Report • Databa	se Admin, A59819-00, X, 1	00460, Enterprise Operati	ing Systems	The entry has	s been succe	ssfully copie	d.
Database Admin, AS98	19-00, X, 100460, Enterp	rise Operating Systems				🕤 Restart Lea	ve Report 👔 Le	ave Balance
08/16/2021 - 09/15/2021	48.00 Hours 🕕 👳				In Pr	ogress Subm	it By 09/16/202	1, 10:00 A
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY		SATURDAY	
<	<u>6</u> Labor Day	7	8 8.00 Hours	9 8.00 Hours	10 8.00 Hours	11		
			① Add Earn Code					
Annual Leave 🔿 8.0	00 Hours						1	0
							Total: I	3.00 Hours
Exit Page						Cancel	Save	Preview

Edit Earn Code/Leave Value

1. Choose the **pencil** icon to edit your entries for the leave period.

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mployee Dashboard	Leave Report + Databa	ase Admin, AS9819-00, X, 10	00460, Enterprise Operatir	ng Systems	The entry has b	een successfully copied.	
atabase Admin, AS981	19-00, X, 100460, Enterp	orise Operating Systems			C) Restart Leave Report 👔 Leave	Balances
8/16/2021 - 09/15/2021 4	48.00 Hours 🕕 🛞				In Progr	ess Submit By 09/16/2021,	10:00 AM
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
5	<u>6</u> Labor Dav	7	8 8.00 Hours	9 8.00 Hours	10 8.00 Hours	11	>
'innual Leave 🔗 8.0	10 Hours		Add Earn Code			/ 6	Θ
Annual Leave 📀 8.0	10 Hours		(e) Add Earn Code			Edit Toter: 5.05	Hours
Annual Leave 🚫 8.0	10 Hours		(e) Add Earn Code			Edit Totar: sur	Hours
Annual Leave 🚫 8.0	10 Hours		(i) Add Earn Code			Edit Tofær som	Hours
Annual Leave O 8.0	10 Hours		(i) Add Earn Code			Edit Totar oxy	Hours
Annual Leave O 8.0	30 Hours		(e) Add Earn Code			Color asso	Hours

2. Make appropriate changes and Save.

	8.00 Hours 🕕 🕞				In Prog	ress Submit By 09/16/2021, 10:00
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	<u>6</u> Labor Day	7	8 8.00 Hours	9 8.00 Hours	10 8.00 Hours	11
0.2022			Add Earn Code			
Code	Hou	13				
nnual Leave	~ 4	Θ				
						Total: 8.00 Hou

3. This illustrates changing the previously entered 8 hours of Annual Leave to 4 hours of Annual Leave. **Save** after entering.

- O chuchan								
Employee Dashboa	rd • Leave Report • Data	abase Admin, AS9819-00, X, 1	00460, Enterprise Operati	ng Systems	S Leave Report data	successfully saved.		
Database Admin, A	AS9819-00, X, 100460, Ente	erprise Operating Systems			C Restart Leave Report 💮 Leave Balances			
08/16/2021 - 09/15/202	t1 44.00 Hours 🕕 💬				In Progress	Submit By 09/16/2021, 10:00 AM		
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY		
<	<u>6</u> Labor Day	7	8 4.00 Hours	9 8.00 Hours	10 8.00 Hours	*		
			Add Earn Code					
Annual Leave	@ 4.00 Hours		Add Earn Code			/ 0 0		
Annual Leave	⊙ 4.00 Hours		Add Earn Code			Total: 4.00 Hours		
Annual Leave	@ 4.00 Hours		⊕ Add Earn Code			Total: 4.00 Hours		
Annual Leave	@ 4.00 Hours		Add Earn Code			Totat 4.00 Hours		
Annual Leave	@ 4.00 Hours		Add Earn Code			Totat 4.00 Hours		
Annual Leave	©4.00 Hours		Add Earn Code			Total: 4.60 Hours		

Delete Earn Code/Leave Value

1. Select the **Delete** icon to remove an earning/leave record.

SUNDAY	MONDAY	THESDAY	11/501/500 11/			
12		TOESDAT	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18
			Add Earn Code			
inual Leave 🔗 8	8.00 Hours					/ 6
						Total: 8.00 Hour

2. You will be prompted to be certain you want to delete a record before the delete is processed. Select **Yes** if you want to delete.

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Employee Dashboan Database Admin, As	d • <u>Leave Report</u> • Datab S9819-00, X, 100460, Enterj	ase Admin, AS9819-00, X, 1 prise Operating Systems	00460, Enterprise Operatii	ng Systems	Are you sure you want to delete the earning record?			
08/16/2021 - 09/15/2021	44.00 Hours (1) (=)						No	Yes
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY		SATURDAY	
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18		>
			Add Earn Code					
Annual Leave	© 8.00 Hours						/ 0	
							Total: 8.00	Hours

3. **Save** the record.

Employee Dashboard	• Leave Report • Data	base Admin, AS9819-00, X, 1	00460, Enterprise Operatir	ng Systems			
Database Admin, ASS	9819-00, X, 100460, Ente	rprise Operating Systems			🔿 Re	estart Leave Report 💮 Lea	we Balances
08/16/2021 - 09/15/2021	44.00 Hours (1) 💬				In Progress	Submit By 09/16/2021	1, 10:00 AM
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18	>
			Add Earn Code				

4. You will receive a message Leave Report data successfully saved.

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Employee Dashboard	 Leave Report Databas 	se Admin, AS9819-00, X, 10	00460, Enterprise Operatir	ng Systems	Leave Report	data successfully s	saved.	
Database Admin, AS98	819-00, X, 100460, Enterpr	rise Operating Systems			C Restart Leave Report D Leave Balances			
08/16/2021 - 09/15/2021	36.00 Hours 🕕 回				In Pr	ogress Submit By 09/	/16/2021, 10:00 AM	
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATU	IRDAY	
<	13 8.00 Haurs	14 8.00 Hours	15	16	17	18	>	
			① Add Earn Code					
Earn Code Select Earn Code	~						Θ	
Exit Page						Cancel Save	Preview	

Entering Multiple Earn Codes/Leave

1. To enter multiple earn codes/leave types on the same day, choose the appropriate earn code, enter the correct number ofhours for that type and **Save**. You will receive a message **Leave Report data successfully saved**.

B III III										
mployee Dashboard •	Leave Report 🔹 Datab	ase Admin, AS9819-00, X, 1	00460, Enterprise Operatir	ng Systems	Leave Report data successfully saved.					
atabase Admin, AS9819	9-00, X, 100460, Enter	prise Operating Systems			🔿 Restart Leave Report 😰 Leave Balance					
8/16/2021 - 09/15/2021 40	0.00 Hours 🔋 🕞				In Progress	Submit By 09/16/2021, 10:00				
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY				
12	13 8.00 Hours	14 8,00 Hours	15 4.00 Hours	16	17	18				
Sick Leave 🔗 4.00) Hours		🕀 Add Earn Code			1 6				
						Total: 4.00 Hour:				

2. Choose **+Add Earn Code** to enter more than one Earn Code/Leave Type per day. Select the appropriate earn code,enter the correct number of hours for that type and **Save**.

	40.00 Hours (i) 🗇					In Progress Submit By 09/16/2021, 10:00
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	r FRIDAY	SATURDAY
12	13 8.00 Hours	14 8.00 Hours	15 4.00 Hours	16	17	18
			🕀 Add Earn Code	_		
tk Leave C	4.00 Hours					/ 6 6
						Total: 4.00 Hours
m Code Innual Leave	•	4				

3. Select **Preview** to preview your leave report prior to submitting.To start over, select **Restart Leave Report.** NOTE: Restarting will erase all entries.

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Employee Dash	nboard • Leave Report • Da	tabase Admin, AS9819-00, X, 100	460, Enterprise Operating	Systems	S Leave Report	data success	fully saved.		
Database Adm	in, AS9819-00, X, 100460, En	terprise Operating Systems			🔿 Restart Leave Report 😰 Leave Balance				
08/16/2021 - 09/1	5/2021 44.00 Hours (i) 💬				In Pro	gress Submit	By 09/16/2021, 10:00 A		
SUP	NDAY MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY		SATURDAY		
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18			
			Add Earn Code						
Annual Leave	Ø 4.00 Hours						/ 6 0		
							Total: 4.00 Hours		
Sick Leave	() 4.00 Hours						/ 6 0		
							Total: 4.00 Hours		

Submit Report

1. **Submit** to submit your leave report for Approval.

Employee Dashboard	Leave Report	Database Admin.	A59819-00, X, 1	00460. Enterprise	Operating System	ns · Preview			
Leave Report Detail Su	mmary								
Database Admin, A59819-00, Pay Period: 08/16/2021 - 09/1	X, 100460, Enterprise Op 5/2021 44.00 Hours	erating Systems In Progress Submit By	y 09/16/2021, 10:00	AM					6
Time Entry Detail									
Date	Earn Code				Shift	Total			
09/08/2021	170, Annual Le	ave			1	4.00 Hours			
09/09/2021	170, Annual Le	2/0			1	8,00 Hours			
09/10/2021	170. Annual Le	ave			1	8.00 Hours			
09/13/2021	170. Annual Le	ave			3.	8.00 Hours			
09/14/2021	170, Annuel Le	2/0			1	8.00 Hours			
09/15/2021	170, Annual Le	ave			1	4.00 Hours			
09/15/2021	191. Sick Leave					4.00 Hours			
Summary									
Earn Code	shift	Week 1	Week 2	Week 3	Week 4	Week 5	Total		
170. Annual Leave	1				20.00	20.00	40.00 Hours		
180. Sick Leave	1					4.00	4.00 Hours		
Total Hours					20.00	24.00			
Routing and Status									
Name		Action		Date 8	Time				
Sanders, Barry		Originate	d	08/16/	2021, 05:44 AM				
Thomas, Thurman		In the Qu	ieue						
Comment (Optional):									
Add Comment									
Add Comment									
2000 characters remaining									
Constant Barns									
								Return	Submit

2. You will receive a message **The Leave Report has been successfully submitted**. The Routing and Status section shows the Date and Time your leave report was originated and submitted by you and from whom it is pending approval. Onceapproved, the leave report can no longer be recalled; however, supervisors can Return for Correction.

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Employee Dashboard + Leave	e Report + Da	tabase Admin, AS	9819-00 <u>, X, 10046</u>	iQ. Enterprise Ope	rating Systems	Preview		The subr	Leave Report has been successfully nitted	
Leave Report Detail Summary								5001		
Database Admin, AS9819-00, X, 100460,	Enterprise Operatio	ng Systems	09/08/2021 11-29 4M							0
Time Entry Detail										
Date	Earn Code				Shift	Total				
09/08/2021	170, Annual Leave				1	4.00 Hours				
09/09/2021	170, Annual Leave				1	8.00 Hours				
09/10/2021	170. Annual Leave				1	8.00 Hours				
09/13/2021	170. Annual Leave				4	8.00 Hours				
09/14/2021	170, Annual Leave				1	8.00 Hours				
09/15/2021	170, Annual Leave				1	4.00 Hours				
09/15/2021	180. Sick Leave				3	4.00 Hours				
Summary										
Earn Code	Shift	Week 1	Week 2	Week 3	Week 4	Week 5	Total			
170, Annual Leave	1				20.00	20.00	40.00 Hours			
180, Sick Leave	1					4.00	4.00 Hours			
Total Hours					20.00	24.00				
Routing and Status										
Name		Action		Date & Tim						
Sanders, Barry		Originated		08/16/2021.	05:44 AM					
Sanders, Barry		Submitted		09/08/2021	11:39 AM					
Thomas, Thurman		Pending Ap	proval							
Sanders, Barry										
Added on 09/08/2021 (11:34 AM)										
Leave Report recalled (System Generated)										
									Patura	_
									Return	

Questions or Problems: Contact <u>helpdesk@okstate.edu</u> or call at 405-744-4357